



BRUSSELS CINCINNATI CLEVELAND COLUMBUS DAYTON WASHINGTON, D.C.

September 17, 2001

RECORDATION NO. 20685-C

Via Hand Delivery

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

SEP 17 2001 10-07 AM
U.S. DEPARTMENT OF TRANSPORTATION BOARD

RE: Documents Submitted for Recordation in Error--Cancellation of Recordation

Dear Secretary Williams:

On September 14, 2001, I submitted for recordation, under the provisions of 49 U.S.C. § 11301(a) and the regulations promulgated thereunder, two executed counterparts of a secondary document not previously recorded. The document was entitled Full Release, dated September 12, 2001 (the "Full Release").

The parties to the Full Release were:

MORTGAGOR/ASSIGNOR/BORROWER: — Linden Leasing, Inc.
Highway 43 North
Linden, Alabama 36748

MORTGAGEE/ASSIGNEE/LENDER: — Compass Bank
15 South 20th Street
Birmingham, Alabama 35233

When I submitted the aforementioned Full Release, I erroneously requested that the Full Release should be assigned Recordation No. 22685-C. The correct reference should have been Recordation No. 20685-C. Under separate cover letter of this date, I have re-submitted the Full Release with a request that it be recorded under the correct number.

By this letter I respectfully request that the recordation the Full Release under Recordation No. 22685-C, be cancelled, withdrawn and rescinded, since it was submitted in error. I apologize for the confusion that my actions may have caused.

Sincerely,

Stephen T. Lovelady
*Attorney for purposes of this
filing for Compass Bank and
Linden Leasing, Inc.*

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125316.1

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BRUSSELS CINCINNATI CLEVELAND COLUMBUS DAYTON WASHINGTON, D.C.

September 17, 2001

Via Hand Delivery

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

RECORDATION NO. 20685-C FILED

SEP 17 '01 10-01 AM

RECEIVED SEP 17 2001

RE: Documents Submitted for Recordation

Dear Secretary Williams:

Enclosed for recordation, under the provisions of 49 U.S.C. § 11301(a) and the regulations promulgated thereunder, are executed counterparts of a secondary document not previously recorded. The document is entitled Full Release, dated September 12, 2001 (the "Full Release").

The parties to the Full Release are:

MORTGAGOR/ASSIGNOR/BORROWER: — Linden Leasing, Inc.
Highway 43 North
Linden, Alabama 36748

MORTGAGEE/ASSIGNEE/LENDER: — Compass Bank
15 South 20th Street
Birmingham, Alabama 35233

The said Full Release releases that lien encumbering all railcar equipment under that certain Rolling Stock Mortgage, Security Agreement and Assignment of Leases, dated December 13, 1996, between Mortgagor and Mortgagee, which was recorded with the Board under Recordation No. 20685-B (the "Mortgage"), and terminates that certain Collateral Assignment of Railcar Leases, dated December 13, 1996, between Borrower and Lender, which was recorded with the Board under Recordation No. 20685-A (the "Collateral Assignment"). The Full Release should be assigned Recordation No. 20685-C. The Full Release covers all of the railcars identified in Schedule I attached hereto, being all railcars identified in Exhibit A to the Mortgage.

A short summary of the Full Release to appear in the STB Index follows:

"Full Release of Mortgage and termination of Collateral Assignment of Leases covering twenty-five 100 ton steel log railcars bearing identification mark LOGX and numbers 1 through 25 (inclusive)."

Enclosed is a remittance in the amount of \$28.00 for the required recording fee.



Hon. Vernon A. Williams
September 17, 2001
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Once the filing has been made, please return to bearer the stamped counterpart not needed for your files, together with the letter from the Secretary acknowledging the filing, and the extra copy of this letter of transmittal.

Sincerely,

A handwritten signature in black ink, appearing to read "S. Lovelady".

Stephen T. Lovelady
*Attorney for purposes of this
filing for Compass Bank and
Linden Leasing, Inc.*

Enclosures

SCHEDULE I

Description of Equipment

Used 100-Ton Steel Log Cars - 71'

<u>Old No.</u>	<u>New No.</u>
TEMX 16	LOGX 01
TEMX 28	LOGX 02
TEMX 26	LOGX 03
TEMX 11	LOGX 04
TEMX 30	LOGX 05
TEMX 27	LOGX 06
TEMX 13	LOGX 07
TEMX 29	LOGX 08
TEMX 21	LOGX 09
TEMX 17	LOGX 10
TEMX 25	LOGX 11

Used 100-Ton Steel Log Cars - 61'

<u>Old No.</u>	<u>New No.</u>
TEMX 12	LOGX 12
TEMX 08	LOGX 13
TEMX 09	LOGX 14
TEMX 14	LOGX 15
TEMX 15	LOGX 16
TEMX 22	LOGX 17
TEMX 19	LOGX 18
TEMX 06	LOGX 19
TEMX 20	LOGX 20
TEMX 18	LOGX 21
TEMX 10	LOGX 22
TEMX 24	LOGX 23
TEMX 07	LOGX 24
TEMX 23	LOGX 25

RECORDED 20685-C FILED

SEP 17 '01 10-00 AM

FULL RELEASE

SURFACE TRANSPORTATION BOARD

KNOW ALL MEN BY THESE PRESENTS:

THIS FULL RELEASE is made this 12 day of September, 2001, by Compass Bank, an Alabama state banking corporation (the "Bank").

WHEREAS, that certain Rolling Stock Mortgage, Security Agreement and Assignment of Leases, dated December 13, 1996 (the "Mortgage"), by and between the Bank and Linden Leasing, Inc. ("Debtor"), covering certain railroad equipment as described on Exhibit A attached thereto, was recorded with the Surface Transportation Board (the "Board") on May 14, 1997, under Recordation No. 20685-B, to secure repayment of funds advanced to Debtor under non-revolving line of credit and interest due thereupon, evidenced by a Promissory Note dated December 13, 1996 (the "Promissory Note");

WHEREAS, as further security for repayment of the Promissory Note, Debtor and the Bank did enter into that certain Collateral Assignment of Railcar Leases, dated December 13, 1996 (the "Collateral Assignment"), whereby Debtor assigned all of its right, title and interest in and to that certain lease from Debtor to Linden Lumber Company, Inc., dated February 17, 1997, of certain railroad equipment, together with all proceeds, rental and other payments due thereunder, said Collateral Assignment having been recorded with the Surface Transportation Board (the "Board") on May 14, 1997, under Recordation No. 20685-A; and

WHEREAS, Debtor has repaid and satisfied all amounts due under Promissory Note, and the Bank wishes to terminate and cancel the Mortgage and the Collateral Assignment, and fully release all of the railroad equipment covered thereby described in Schedule A hereto.

NOW, THEREFORE, for good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, the parties herein fully terminate and cancel the Mortgage and the Collateral Assignment, and release the railroad equipment listed in Schedule A hereto from the effect and operation of the Mortgage and Collateral Assignment.

IN WITNESS WHEREOF, the Bank has caused this Release to be duly executed by its authorized officer as of the day and year first above written.

COMPASS BANK

By: S. Kent Gorman
Name: S. Kent Gorman
Title: Sr. Vice President

STATE OF ALABAMA)

COUNTY OF JEFFERSON)

Before me, a Notary Public in and for said County and State, duly commissioned and qualified, personally appeared S. Kent Gorman, with whom I am personally acquainted, (or proved to me on the basis of satisfactory evidence), and who upon oath acknowledged himself/herself to be the Sr. Vice President of Compass Bank, and that he/she executed the foregoing instrument for the purposes therein contained, by signing the name of himself/herself as such Officer.

Witness my hand and seal, at office, this 12, day of September, 2001


Notary Public
Shellie E. Benefield

My Commission Expires: November 20, 2001

125091

SCHEDULE A

Description of Equipment

Used 100-Ton Steel Log Cars - 71'

<u>Old No.</u>	<u>New No.</u>
TEMX 16	LOGX 01
TEMX 28	LOGX 02
TEMX 26	LOGX 03
TEMX 11	LOGX 04
TEMX 30	LOGX 05
TEMX 27	LOGX 06
TEMX 13	LOGX 07
TEMX 29	LOGX 08
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TEMX 19	LOGX 18
TEMX 06	LOGX 19
TEMX 20	LOGX 20
TEMX 18	LOGX 21
TEMX 10	LOGX 22
TEMX 24	LOGX 23
TEMX 07	LOGX 24
TEMX 23	LOGX 25